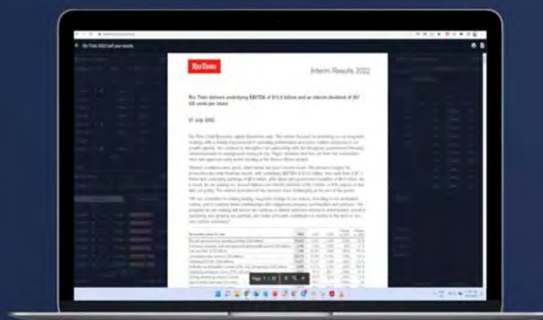


Reporting Season February 2023

Trade for **Good.**



All figures shown are as of the 2nd of February, dates can be revised by the company. Amounts are in AUD

(6th February – 10th February)

Date	Code	Company	Sector	Est. NPAT (\$A)	Est. DPS (\$A)	NPAT
Mon 6 Feb	ARG	Argo Investments	HY23 Financials	-	-	
Tue 7 Feb	TCL	Transurban Group	HY23 Industrials	144.7M	0.26	
Wed 8 Feb	BWP	BWP Trust	HY23 Real Estate	57.3M	0.09	
Wed 8 Feb	SUN	Suncorp Group	HY23 Financials	570.M	0.319	
Wed 8 Feb	AMC	Amcor PLC	HY23 Materials	539.3M US	0.250 US	
Thu 9 Feb	AGL	AGL Energy	HY23 Utilities	-47.3M	0.175	
Thu 9 Feb	MGR	Mirvac Group	HY23 Real Estate	246.5M	0.048	

(13th February – 17th February)

Date	Code	Company	Sector	Est. NPAT (\$A)	Est. DPS (\$A)	NPAT
Mon 13 Feb	JBH	JB Hi-Fi Ltd	HY23 Cons. Disc	330M	1.907	
Mon 13 Feb	AZJ	Aurizon Holdings	HY23 Industrials	258M	0.091	
Mon 13 Feb	CAR	carsales.com	HY23 Comm. Services	113.2M	0.263	
Mon 13 Feb	IAG	Insurance Australia Group	HY23 Financials	420.5M	0.098	
Mon 13 Feb	LLC	LendLease Group	HY23 Real Estate	103.6M	0.048	
Tue 14 Feb	CGF	Challenger Ltd	HY23 Financials	173.2M	0.125	
Tue 14 Feb	BRG	Breville Group	HY23 Cons. Disc	74.2M	0.163	
Tue 14 Feb	ANN	Ansell Ltd	HY23 Health Care	71.1M US	0.235 US	
Tue 14 Feb	CSL	CSL Ltd	HY23 Health Care	1.6B US	1.118 US	
Wed 15 Feb	SKC	SkyCity Entertainment Group	HY23 Cons. Disc	68.3M NZ	0.055 NZ	
Wed 15 Feb	VCX	Vicinity Centres	HY23 Real Estate	309M	0.052	
Wed 15 Feb	COL	Coles Group	HY23 Cons. Staple	582M	0.348	
Wed 15 Feb	SVW	Seven Group Holdings	HY23 Industrials	339M	0.251	
Wed 15 Feb	WES	Wesfarmers	HY23 Comm. Disc	1.2B	0.824	
Wed 15 Feb	FMG	Fortescue Metals Group	HY23 Materials	2.2B US	0.485 US	
Wed 15 Feb	CBA	Commonwealth Bank of Australia	HY23 Financials	5.2B	2.100	
Wed 15 Feb	COH	Cochlear Ltd	HY23 Health Care	122.4M	1.342	
Wed 15 Feb	TWE	Treasury Wine Estate Ltd	HY23 Cons. Staples	205.7M	0.189	

Cont. (13th February – 17th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	Est. DPS (\$A)	NPAT
Thu 16 Feb	ASX	ASX Ltd	HY23	Financials	173.5M	1.175	
Thu 16 Feb	AMP	AMP Ltd	FY23	Financials	224.4M	-	
Thu 16 Feb	S32	South32 Ltd	HY23	Materials	679.8 US	0.058 US	
Thu 16 Feb	GOZ	Growthpoint Properties Australia	HY23	Real Estate	90.4M	0.107	
Thu 16 Feb	EGG	Enero Group Ltd	HY23	Comm. Services	-	-	
Thu 16 Feb	DTL	Data#3 Ltd	HY23	Info Tech	17.4M	0.101	
Thu 16 Feb	SXL	Southern Cross Media Group	HY23	Cons. Disc	-	-	
Thu 16 Feb	NCM	Newcrest Mining	HY23	Materials	358 US	0.098 USD	
Thu 16 Feb	WHC	Whitehaven Coal	HY23	Energy	1.7 B	-	
Thu 16 Feb	RIC	Ridley Corp	HY23	Cons. Staple	19.7M	0.041	
Thu 16 Feb	EVN	Evolution Mining	HY23	Materials	131.8M	0.013	
Thu 16 Feb	TLS	Telstra Group	HY23	Telco	853M	0.085	
Thu 16 Feb	MFG	Magellan Financial Group	HY23	Financials	105.7M	0.465	
Thu 16 Feb	GMG	Goodman Group	HY23	Real Estate	861.7M	0.150	
Thu 16 Feb	SUL	Super Retail Group	HY23	Cons. Disc	139.7M	0.356	
Thu 16 Feb	ORG	Origin Energy	HY23	Energy	422M	-	
Thu 16 Feb	SHL	Sonic Healthcare	HY23	Health Care	377.5M	0.413	
Fri 17 Feb	LFS	Latitude Group Holdings	FY23	Financials	77.4M	0.079	
Fri 17 Feb	BBN	Baby Bunting Group	HY23	Cons. Disc	8.5M	-	

(20th February – 24th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	Est. DPS (\$A)	NPAT
Mon 20 Feb	RWC	Reliance Worldwide Corp	HY23	Industrials	67.8M US	0.049 US	
Mon 20 Feb	GPT	GPT Group	FY23	Real Estate	621.8M	0.123	
Mon 20 Feb	ALU	Altium	FY23	Info Tech	63.7M US	0.459 US	
Mon 20 Feb	BEN	Bendigo & Adelaide Bank	HY23	Financials	245.4M	0.284	
Mon 20 Feb	A2M	a2 Milk Company	HY23	Cons. Staple	60.6M NZ	-	
Mon 20 Feb	ADH	Adairs Ltd	HY23	Cons. Disc	26.4M	0.085	
Mon 20 Feb	NHF	NIB Holdings	HY23	Financials	110M	0.140	
Mon 20 Feb	IRE	IRESS Ltd	FY23	Info Tech	54.3M	0.255	
Mon 20 Feb	BSL	BlueScope Steel Ltd	HY23	Materials	536.000	0.250	
Tue 21 Feb	BHP	BHP Group	HY23	Materials	8.7B US	0.900	
Tue 21 Feb	AWC	Alumina	FY23	Materials	133.2M US	0.012 US	
Tue 21 Feb	EHE	Estia Health	HY23	Health Care	9M	0.024	
Tue 21 Feb	CGC	Costa Group Holdings	FY23	Cons. Staple	37M	0.067	
Tue 21 Feb	SEK	SEEK Ltd	HY23	Comm. Services	159.7M	0.340	
Tue 21 Feb	GEM	G8 Education Ltd	FY23	Cons. Disc	43.8M	0.033	
Tue 21 Feb	SGP	Stockland	HY23	Real Estate	361M	0.119	
Tue 21 Feb	MND	Monadelphous Group	HY23	Industrials	31.3M	0.207	

Cont. (20th February – 24th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	Est. DPS (\$A)	NPAT
Wed 22 Feb	RIO	Rio Tinto	FY23	Materials	13.9M US	5.028 US	
Wed 22 Feb	WOW	Woolworths Group	HY23	Cons. Staple	882.5M	0.439	
Wed 22 Feb	STO	Santos Ltd	FY23	Energy	2.6B US	-	
Wed 22 Feb	DMP	Domino's Pizza Enterprises	HY23	Cons. Disc	73.9M	0.767	
Wed 22 Feb	WOR	Worley Ltd	HY22	Energy	140.8M	0.253	
Wed 22 Feb	WTC	WiseTech Global Ltd	HY23	Info Tech	106M	0.065	
Wed 22 Feb	FLT	Flight Centre Travel Group	HY23	Cons. Disc	-	-	
Wed 22 Feb	OZL	OZ Minerals	FY23	Materials	229M	0.094	
Thu 23 Feb	AIA	Auckland International Airport	HY23	Industrials	47M NZ	-	
Thu 23 Feb	NEC	Nine Entertainment Co	HY22	Comm. Services	186.5M	0.073	
Thu 23 Feb	CWY	Cleanaway Waste Management	HY23	Industrials	64.3M	0.022	
Thu 23 Feb	QUB	Qube Holdings	HY23	Industrials	71.2M	-	
Thu 23 Feb	APA	APA Group	HY23	Utilities	132M	0.257	
Thu 23 Feb	IFL	Insignia Financial Ltd	HY23	Financials	14M	0.10	
Thu 23 Feb	BKL	Blackmores Ltd	HY23	Cons. Staple	21.3M	0.62	
Thu 23 Feb	SGR	Star Entertainment Grp	HY23	Cons. Disc	57.3M	0.027	
Thu 23 Feb	MYS	MyState Ltd	HY23	Financials	-	-	
Thu 23 Feb	AX1	Accent Group Limited	HY23	Cons. Disc	45.8M	0.065	
Thu 23 Feb	SBM	St Barbara Ltd	HY23	Materials	-	-	
Thu 23 Feb	RHC	Ramsay Health Care Ltd	HY23	Health Care	176.3M	0.472	
Thu 23 Feb	QAN	Qantas Airways	HY23	Industrials	734.3M	0.109	
Thu 23 Feb	MPL	Medibank Pvt Ltd	HY23	Financials	219.8M	0.063	
Thu 23 Feb	ZIP	Zip Co Ltd	HY23	Financials	-	-	
Fri 24 Feb	HLI	Helia Group	FY23	Financials	156.5M	0.20	
Fri 24 Feb	HLS	Healius Ltd	HY23	Health Care	10M	0.025	
Fri 24 Feb	LNK	Link Administration Holdings	HY23	Info Tech	36.1M	0.047	
Fri 24 Feb	BXB	Brambles Ltd	HY23	Industrials	309M US	-	
Fri 24 Feb	PPT	Perpetual Ltd	HY23	Financials	33.4M	0.935	
Fri 24 Feb	MYX	Mayne Pharma Group	HY23	Health Care	-79.7M	-	

(27th February – 28th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	Est. DPS (\$A)	NPAT
Mon 27 Feb	APX	Appen Ltd	FY23	Info Tech	-17.4M US	-	
Mon 27 Feb	CMW	Cromwell Property Group	HY23	Real Estate	84.5M	0.030	
Mon 27 Feb	DOW	Downer EDI Ltd	HY23	Industrials	63.2M	0.091	
Mon 27 Feb	IVC	InvoCare Ltd	FY23	Cons. Disc	37.7M	0.276	
Mon 27 Feb	DDR	Dicker Data	FY23	Info Tech	77.7M	0.424	
Tue 28 Feb	SWP	Swoop Holdings Limited	HY23	Comm. Services	-	-	
Tue 28 Feb	ABC	Adbri Ltd	FY23	Materials	100.1M	0.047	